Earl C. Opperthauser Vice President & General Counsel

John C. Danielson General Attorney

Dennis W. Krakow Senior Trial Attorney

Robert I. Schellig, Jr. Trial Attorney

John A. Ponitz **Trial Attorney**

Mary P. Sclawy Attorney '

Christopher A. Rodgers

Attorney :



ICC Washington, D. C.



Grand Trunk Western Railroad Co.

Law Department

131 West Lafayette Boulevard Detroit, Michigan 48226 (313) 962-2260

YApril 16, 1982 CC File: 13230 C

Mrs. Agatha L. Mergenovich Secretary

Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C. 20423

APR 1 9 1982 - 2 15 PM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Mergenovich:

Please find enclosed for filing pursuant to Section 11303 of the Interstate Commerce Act a Statement of New Numbers in accordance with a Conditional Sale Agreement, dated as of August 1, 1981, among the following parties:

Vendor:

Whitehead & Kales Company

58 Haltiner

River Rouge, Michigan 48218

Vendee:

Grand Trunk Western Railroad Company

131 West Lafayette Boulevard

Detroit, Michigan 48226

Assignee

of Vendor: National Bank of Detroit

611 Woodward Avenue

Detroit, Michigan

The equipment to be renumbered is 46 tri-level auto racks and the rebuilt flat cars to which they are attached, to be renumbered from GTW 311111 - 311156, both inclusive, to GTW 310211 - 310256, both inclusive.

Please accept for filing one counterpart of the Statement of New Numbers, stamp the remaining counterparts with the ICC recordation number and return them with the fee receipt to the undersigned.

The Statement of New Numbers is a secondary document. Check No. 599 in the amount of \$10.00 for the recordation fee is also enclosed.

Sincerely

Attornev

MPS:bjm Enclosures

Interstate Commerce Commission Washington, D.C. 20423

4/19/82

OFFICE OF THE SECRETARY

Mary P. Sclawy, Atty.

Grand Trunk Western RR.Co.

131 West Lafayette Blvd.

Detroit, Michigan 48226

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on

at

and assigned re-

4/19/82 recordation number(s).

13230-D

2.15pm

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)

STATEMENT OF NEW NUMBERS

APR 1 9 1982 · 2 15 PM

INTERSTATE COMMERCE COMMISSION

RECITALS:

- 1. Grand Trunk Western Railroad Company (the "Railroad"), Whitehead & Kales Company (the "Builder"), Grand Trunk Corporation and Duluth, Winnipeg and Pacific Railway Company entered into Supplement No. 1, dated as of October 1, 1981, supplementing and restating in its entirety a conditional sale agreement dated as of August 1, 1981 (such supplement hereinafter the "CSA").
- 2. The Builder and National Bank of Detroit, as agent, entered into Supplement No. 1, dated as of October 1, 1981, supplementing and restating in its entirety an agreement and assignment, dated as of August 1, 1981 (such supplement hereinafter the "Assignment"), whereby the Builder assigned certain rights in the Equipment (as defined in the CSA) to National Bank of Detroit.
- 3. The CSA and the Assignment were recorded with the Interstate Commerce Commission on November 13, 1981, and assigned recordation numbers 13230 B and C respectively, and deposited with the Registrar General of Canada on November 18, 1981.
- 4. Pursuant to Article 8 of the CSA, the Railroad may renumber some or all of the Equipment upon notice and recordation of the new numbers.

THEREFORE, the Railroad serves notice that some of the Equipment, 46 tri-level auto racks and the rebuilt flat cars to which they are attached, will be renumbered

FROM TO

GTW 311111 - 311156, both inclusive GTW 310211 - 310256, both inclusive

The numbers on all other units of Equipment remain the same.

IN WITNESS WHEREOF, Grand Trunk Western Railroad Company, by its duly authorized official has caused this statement of

new numbers to be executed, sealed and duly attested on the day of April, 1982.

Attest:

Grand Trunk Western Railroad Company

E. S. Tontaine

By: J. G. Dooley

Its: Director Equipment Management

STATE OF MICHIGAN)

COUNTY OF WAYNE)

On this day of April, 1982, before me personally appeared J. G. Dooley, to me personally known, who, being by me duly sworn, says that he is Director Equipment Management of Grand Trunk Western Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Notarial Seal]

Isabelle Matusko, Notary Public,
Oakland County, Michigan, acting in
Wayne County, Michigan
My Commission expires: March 14, 1983